

| (I)(a) Statement showing Shareholding Pattern | | | |
|--------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| Name of the Company: SpiceJet Limited | | | |
| Scrip Code: 500285 | | | |
| Name of the scrip: Spicejet | | | |
| Class of Security: Equity Share | | | |
| Quarter ended: 31.03.2013 | | | |
| Partly paid-up shares: | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by Promoter/Promoter Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by Promoter/Promoter Group | 13,000,000 | 100.00 | 6.91 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 13,000,000 | 100.00 | 6.91 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by Promoter/Promoter Group | 15,000,000 | 100.00 | 2.80 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 15,000,000 | 100.00 | 2.80 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 535,281,183 | 0 | 100.00 |

NAME OF THE COMPANY: SPICEJET LIMITED
SCRIP CODE : 500285
QUARTER ENDED : 31.03.2013

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|-----------------------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|----------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No of shares | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| A | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individual/Hindu Undivided Family | 1 | 78,810,300 | 78,810,300 | 16.27 | 16.27 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Bodies corporate | 1 | 156,518,005 | 156,518,005 | 32.32 | 32.32 | 52,345,626 | 33.44 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A) (1) | 2 | 235,328,305 | 235,328,305 | 48.59 | 48.59 | 52,345,626 | 33.44 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group A=A(1)+A(2) | 2 | 235,328,305 | 235,328,305 | 48.59 | 48.59 | 52,345,626 | 33.44 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 37 | 51,674,962 | 51,637,962 | 10.67 | 10.67 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 1 | 2,400 | 2,400 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 48 | 28,909,051 | 28,800,051 | 5.97 | 5.97 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any other (specify) | | | | | | | |
| | Sub Total (B) (1) | 86 | 80,586,413 | 80,440,413 | 16.64 | 16.64 | 0 | 0.00 |
| 2 | Non Institutions | | | | | | | |
| (a) | Bodies Corporate | 1,486 | 52,890,697 | 46,605,525 | 10.92 | 10.92 | 0 | 0.00 |
| (b)(i) | Individual shareholders holding nominal share capital up to Rs. 1 lakh | 112,505 | 55,830,522 | 53,390,667 | 11.53 | 11.53 | 0 | 0.00 |
| (b)(ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 975 | 52,449,331 | 52,361,431 | 10.83 | 10.83 | 0 | 0.00 |
| (C) | Any other (specify) | | | | | | | |
| | Trusts | 3 | 6,100 | 6,100 | 0.00 | 0.00 | 0 | 0.00 |
| | Non-Resident Indians | 2,178 | 5,875,570 | 5,361,270 | 1.21 | 1.21 | 0 | 0.00 |
| | Clearing Members | 112 | 1,382,792 | 1,382,792 | 0.29 | 0.29 | 0 | 0.00 |
| | Sub Total (B) (2) | 117,259 | 168,435,012 | 159,107,785 | 34.78 | 34.78 | 0 | 0.00 |
| | Total Public shareholding (B)= (B1) +(B2) | 117,345 | 249,021,425 | 239,548,198 | 51.41 | 51.41 | 0 | 0.00 |
| | Total (A)+(B) | 117,347 | 484,349,730 | 474,876,503 | 100.00 | 100.00 | 52,345,626 | 10.81 |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | | 0.00 | | 0.00 |
| | Grand Total (A) +(B)+(C) | 117,347 | 484,349,730 | 474,876,503 | | 100.00 | 52,345,626 | 10.81 |

1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | No. of shares held | As a % of Grand Total (A)+(B)+(C) | No | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VI) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | KAL AIRWAYS PRIVATE LIMITED | 156,518,005 | 32.32 | 52,345,626 | 33.44 | 10.81 | 0 | 0.00 | 0 | 0.00 | 29.24 |
| 2 | KALANITHI MARAN | 78,810,300 | 16.27 | 0 | 0.00 | 0.00 | 15,000,000 | 100.00 | 13,000,000 | 100.00 | 24.24 |
| | Total | 235,328,305 | 48.59 | 52,345,626 | 33.44 | 10.81 | 15,000,000 | 100.00 | 13,000,000 | 100.00 | 53.48 |

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------------------------------------|-----------------------|-----------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | SBI EMERGING BUSINESSES FUND | 21,100,000 | 4.36 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | EWART INVESTMENTS LIMITED | 9,582,521 | 1.98 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | KALPNA SINGH | 7,500,000 | 1.55 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR SAV | 7,500,000 | 1.55 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | BNP PARIBAS L1 | 6,300,000 | 1.30 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | KOTAK MAHINDRA PRIME LIMITED | 5,500,000 | 1.14 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | SBI TAX ADVANTAGE FUND - SERIES I | 4,948,842 | 1.02 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 62,431,363 | 12.89 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------------------------------------------------------|-----------------------|-----------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | NIL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | GRAND (A+B) | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

I(d) Statement showing details of locked in shares

| Sr. No. | Name of the shareholder | Category of shareholders (Promoters/Public) | Number of locked in shares | Locked in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|---------------------------------------------|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| 1 | KALANITHI MARAN | PRO | 78,810,300 | 16.27 |
| | Total | | 78,810,300 | 16.27 |

II(a) Statement showing holding of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DRs(ADRs,GDRs,SDRs) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---------|-----------------------------------------|---------------------------|---------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | NIL | 0 | 0 | 0.00 |
| | Total | 0 | 0 | 0.00 |

II(b) Statement showing holding of Depository Receipts (DRs), where underlying shares in excess of 1% of the total number of shares

| 1 | Name of the DR holder | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---|-----------------------|------------------------------------------------|---------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | NIL | 0 | 0 | 0.00 |
| | Total | 0 | 0 | 0.00 |